

June 02, 2025

The Manager
Department of Corporate Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Ref...: Open Offer under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “SEBI SAST Regulations”) to the Eligible Shareholders of TruCap Finance Limited (the “Target Company”) by Marwadi Chandarana Intermediaries Brokers Private Limited (the “Acquirer”)
Sub.: Submission of Detailed Public Statement published on June 02, 2025

Dear Sir / Madam,

This is with reference to the captioned subject and in continuation to our previous letters dated May 26, 2025.

The Acquirer have given an open offer to the Eligible Shareholders of TruCap Finance Limited for acquisition of upto **6,26,81,904** equity shares of the Target Company of face value Rs. 2/- each representing 26% of the Emerging Share Capital for a consideration of Rs. 61,92,97,211.52 (Rupees Sixty One Crores Ninety Two lakhs Ninety Seven Thousand Two Hundred Eleven and paise Fifty Two only) per Equity Share. In this regard, the Detailed Public Statement has been published by the Acquirer on June 02, 2025 in the following newspapers:

Business Standard	English (All editions)
Business Standard	Hindi (All editions)
Mumbai Lakshadeep	Marathi Edition (being regional language of the place (Mumbai) of Registered Office of the Target Company and where the Equity Shares are listed)

Please also find enclosed an e-copy of the Detailed Public Statement as published in newspaper for your records. You are requested to disseminate the same to the public shareholders. We hope you find the above documents in order.

Thanking you,

Yours sincerely,
for Sundae Capital Advisors Private Limited
(SEBI Reg. No.: INM000012494)

NitiN Somani
Director

Encl.: As above